

NOTICE TO PARTIES

Take notice that:

Geoffrey Graeme Heaton, a Director of Voyager Resort Limited (“**Voyager**”) has applied to the Supreme Court of Queensland for order that Voyager be wound up and liquidators be appointed to the company.

You are receiving this notice as you are a Shareholder or interested party of Voyager.

A number of resolutions were voted upon at an extraordinary general meeting of the members of Voyager held on 13 November 2021 (“**Resolutions**”). The Resolutions dealt with, amongst other things, the sale of the Voyager Resort, applying, to sell the real property and the winding up for Voyager for the appointment of Statutory Trustees.

It has come to the directors’ attention that the last of the Resolutions, being Resolution 6, which sought to authorise that Voyager be wound and have liquidators appointed, is likely defective, and cannot provide a basis to effect the winding up of the company. Our client, with the support of the other directors of Voyager, has made an Application to the Supreme Court of Queensland for orders that Voyager be wound up, with Mr Helen and Mr Markey of Pilot Partners to be appointed as liquidators of the company. This application is to give effect as to what was intended by Resolution 6 as Voyager has ceased to trade following the sale of the resort and its purpose has therefore been served such that it is appropriate for the company to be wound up.

Copies of the following documents:

- (a) Originating Application, filed in the Supreme Court of Queensland on 6 December 2022;
- (b) Order of the Supreme Court of Queensland, made on 20 March 2023;
- (c) Affidavit of Ashley John Tiplady sworn 17 March 2023;
- (d) Affidavit of Bradley Vincent Hellen sworn 17 March 2023; and
- (e) Affidavit of Geoffrey Graeme Heaton sworn 16 March 2023.

can be accessed using the following link:

<http://apps.courts.qld.gov.au/esearching/FileDetails.aspx?Location=BRISB&Court=SUPRE&Filenumber=15269/22>

OR

www.vrltimeshare.com.au

NOTICE

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Additionally, any further, documents filed by our client, and any other participants to the litigation will be uploaded to the Voyager resort website, at www.vrltimeshare.com.au

The matter will be heard in the Supreme court of Queensland at 10 am on 2 May 2022 when the orders as set out below will be sought to wind up Voyager, with Mr Hellen and Mr Markey appointed as liquidators. The orders that will be sought are:

1. Pursuant to Section 461(k) of the Corporations Act, Voyager Resort Ltd ACN 010 547 618 be wound up and that Bradley Vincent Hellen and Nigel Markey be appointed as liquidators; and
2. The costs of this application and the liquidation be costs in the winding up.

Any person who opposes the relief sought must file a Notice of Address for Service in the Supreme Court (in proceeding 15269/22) and an affidavit briefly explaining the person's grounds for opposition by the latter of 14 April 2023 or 14 days after the person is served.